

## Information to keep with your will

The following is a general list of information to keep with your will and we recommend that you personalise this list for your own specific use:

### **1. Real Estate Documents**

- Land Registry extracts or purchase contracts
- Mortgage documents
- Rental agreements

### **2. Bank and Financial Information**

- Bank account numbers
- Bank contact details
- Internet banking access codes
- Pension details
- Life insurance policies
- Other financial policies and accounts
- Credit card details
- Loan and other debt documents

### **3. Identification Documents**

- If assets are registered under passport numbers, include photocopies of relevant passports
- Passports for other countries

### **4. Power of Attorney Documents**

- Lasting powers of attorney
- Terminally Ill Patients' Law documents

### **5. Digital Assets**

- Social media account details
- Digital wallets and cryptocurrency information
- Cloud storage access
- Insurance broker contact details

### **6. Access Information**

- Computer passwords
- Safe codes
- Safety deposit box locations and keys



#### **7. Business Documents**

- Partnership agreements
- Employment contracts

#### **8. Professional Contacts**

- Accountant contact details
- Solicitor contact details
- Investment advisor contact details

#### **9. Personal Items**

- Letters to family members
- Non-binding wishes about the distribution of your possessions

#### **10. Final Arrangements**

- Funeral and Burial instructions

Finally, make sure that several people know where your will and the above information can be found.